



VAKRANGEE LIMITED

(Erstwhile Vakrangee Softwares Limited)

VAKRANGEE HOUSE, PLOT NO. 66, MAROL CO-OP. INDL. ESTATE,
OFF. M. V. ROAD, MAROL, ANDHERI (EAST), MUMBAI - 400 059. INDIA
CIN : L65990MH1990PLC056669

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(₹ in Lacs except EPS)

UNAUDITED CONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER AND HALF YEAR ENDED SEPTEMBER 30, 2015

Part 1

S.No.	Particulars	CONSOLIDATED RESULTS					
		3 months ended	Preceding 3 months ended	Corresponding 3 months ended in previous year	Year to date figures for current period ended	Year to date figures for previous period ended	Previous year ended
		30-Sep-15	30-Jun-15	30-Sep-14	30-Sep-15	30-Sep-14	31-Mar-15
		(Un-audited)	(Un-audited)	(Un-audited)	(Un-audited)	(Un-audited)	(Audited)
	(1)	(2)	(3)	(4)	(5)	(6)	
1	Income from Operations						
	(a).Net Sales/ Income from Operations (Net of excise duty)	78,761.26	70,429.09	69,828.05	149,190.35	137,951.06	278,044.54
	(b).Other Operating Income	0.50	0.51	0.27	1.01	0.83	3.39
	Total Income from Operations (Net) (a+b)	78,761.76	70,429.60	69,828.32	149,191.36	137,951.89	278,047.93
2	Expenses						
	(a).Cost of materials Consumed	71,407.93	50,550.59	51,097.70	121,958.52	102,882.50	202,264.04
	(b).Purchase of Stock in Trade	-	-	-	-	-	-
	(c).Changes in inventories of finished goods, work-in-progress and stock-in-trade	(14,207.35)	20.73	(197.10)	(14,186.62)	(316.59)	(460.95)
	(d).Employee Benefit Expense	606.74	563.65	454.53	1,170.39	848.52	1,959.23
	(e).Depreciation and Amortisation Expense	4,230.32	4,378.45	4,113.03	8,608.77	8,184.48	16,485.61
	(f).Other Expenses	538.43	509.87	389.29	1,048.30	828.20	1,963.67
	Total Expenses	62,576.07	56,023.29	55,857.45	118,599.36	112,427.11	222,211.60
3	Profit/(Loss) from Operations before Other Income, Finance Cost and Exceptional Items (1-2)	16,185.69	14,406.31	13,970.87	30,592.00	25,524.78	55,836.33
4	Other Income	174.39	203.51	237.07	377.90	303.61	591.18
5	Profit/(Loss) from Ordinary Activities before Finance Cost and Exceptional items (3+4)	16,360.08	14,609.82	14,207.94	30,969.90	25,828.39	56,427.51
6	Finance Cost	1,399.07	1,432.73	2,040.98	2,831.80	4,089.27	7,494.78
7	Profit/(Loss) from Ordinary Activities after Finance Cost but before Exceptional Items (5-6)	14,961.01	13,177.09	12,166.96	28,138.10	21,739.12	48,932.75
8	Exceptional Items	-	-	-	-	-	-
9	Profit/(loss) from Ordinary Activities before Tax (7-8)	14,961.01	13,177.09	12,166.96	28,138.10	21,739.12	48,932.75
10	Tax Expense						
	(a) Current Tax	6,725.98	3,837.87	4,625.38	10,563.65	8,394.33	18,260.89
	(b) Deferred Tax	(1,365.62)	680.93	(465.80)	(684.69)	(2,281.32)	(1,500.33)
	(c) Taxes of earlier year	(0.00)	176.29	0.79	176.29	0.79	0.79
	(d) Mat credit Utilised	(16.26)	(12.26)	-	(28.52)	-	(12.87)
	Total Tax Expenses	5,344.10	4,682.63	4,160.37	10,026.73	6,113.80	16,748.48
11	Net Profit/(Loss) from Ordinary Activities after Tax (9-10)	9,616.91	8,494.46	8,006.59	18,111.37	15,625.32	32,184.27
12	Extra-Ordinary Items (net of Tax expense)	-	-	-	-	-	-
13	Net Profit for the period (11-12)	9,616.91	8,494.46	8,006.59	18,111.37	15,625.32	32,184.27
14	Share of Profit/ (Loss) of Associates	-	-	-	-	-	-
15	Minority Interest	-	-	-	-	-	-
16	Consolidated Net Profit/ (loss) after Taxes, Minority Interest and share of profit or loss of Associates (13+14+15)	-	-	-	-	-	-
17	Paid Up Equity Share Capital	5,291.57	5,041.57	5,034.82	5,291.57	5,034.82	5,034.82
	FV ₹ 1/- each	90,698.88	90,698.88	62,699.65	90,698.88	62,699.65	62,699.65
18	Reserves excluding Revaluation Reserve as per Balance Sheet of Previous Accounting Year						
19 (i)	Earnings per Share(EPS) (before Extra Ordinary Items)						
	(of ₹ 1/- each not annualised)						
	(a) Basic	1.86	1.69	1.89	3.55	3.10	6.39
	(b) Diluted	1.81	1.60	1.88	3.41	3.08	6.06
19 (ii)	Earnings per Share(EPS) (after Extra Ordinary Items)						
	(of ₹ 1/- each not annualised)						
	(a) Basic	1.86	1.69	1.59	3.55	3.10	6.39
	(b) Diluted	1.81	1.60	1.58	3.41	3.08	6.06

S.No.	Particulars	CONSOLIDATED RESULTS					
		3 months ended	Preceding 3 months ended	Corresponding 3 months ended in previous year	Year to date figures for current period ended	Year to date figures for previous period ended	Previous year ended
		30-Sep-15	30-Jun-15	30-Sep-14	30-Sep-15	30-Sep-14	31-Mar-15
		(Un-audited)	(Un-audited)	(Un-audited)	(Un-audited)	(Un-audited)	(Audited)
	(1)	(2)	(3)	(4)	(5)	(6)	
Part II							
A PARTICULARS OF SHAREHOLDING							
1	Public Shareholding:						
	- No of Shares	308,980,781	308,980,781	308,305,726	308,980,781	308,305,726	308,305,726
	- Percentage of Shareholding	58.39	61.29	61.23	58.39	61.23	61.23
2	Promoter and Promoter Group Shareholding						
	a) Pledged/Encumbered						
	- Number of Shares	-	-	-	-	-	-
	- Percentage of Shares (as a % of the total shareholding of promoter and promoter group)	-	-	-	-	-	-
	- Percentage of Shares (as a % of the total share capital of the company)	-	-	-	-	-	-
	b) Non-Encumbered						
	- Number of Shares	220,176,514	195,176,514	195,176,514	220,176,514	195,176,514	195,176,514
	- Percentage of Shares (as a % of the total shareholding of promoter and promoter group)	100.00	100.00	100.00	100.00	100.00	100.00
	- Percentage of Shares (as a % of the total share capital of the company)	41.61	38.71	38.77	41.61	38.77	38.77

Particulars	3 months ended (30.09.2015)
B Investor Complaints	
Pending at the beginning of the quarter	Nil
Received during the quarter	4
Disposed during the quarter	4
Remaining unresolved at the end of the quarter	Nil

Notes:

- In accordance with the requirements of Clause 41 of the Listing Agreement with the Stock Exchanges, the Statutory Auditors have performed a limited review of the Company's consolidated financial results for the quarter and half year ended September 30, 2015. There are no qualifications in the limited review report.
- The Consolidated financial results for the quarter and half year ended September 30, 2015 have been reviewed and recommended by the Audit Committee and approved by the Board of Directors at their respective meeting held on November 7, 2015.
- Out of the total 1,62,41,100 options granted by the Company till date under "ESOP scheme 2008" & "ESOP scheme 2014", 68,33,995 options have been exercised in aggregate till September 30, 2015, out of which Nil options were exercised during the quarter ended September 30, 2015 by the employees of the Company.
- Previous quarter's / year's figures have been regrouped / rearranged wherever necessary to confirm to the current quarter's/ year's presentation.
- The above results of the Company are available on the Company's website www.vakrangee.in and also on www.bseindia.com & www.nseindia.com.

For and on behalf of the Board

Dinesh
Dinesh Nandwana
Managing Director and CEO

Place : Mumbai
Date : November 7, 2015



Vakrangee Limited
(Erstwhile Vakrangee Softwares Limited)
Statement of Assets And Liabilities as at September 30, 2015

(₹ in Lacs)

Particulars	Standalone		Consolidated	
	As at (current period ended) (30.09.2015) (Un-audited)	As at (previous period ended) (31.03.2015) (Audited)	As at (current period ended) (30.09.2015) (Un-audited)	As at (previous period ended) (31.03.2015) (Audited)
A. EQUITY AND LIABILITIES				
1. Shareholders' Fund				
(a) Share Capital	5,291.57	5,034.82	5,291.57	5,034.82
(b) Reserves and Surplus	135,902.08	93,118.10	133,619.54	90,698.88
(c) Money received against Share Warrants	-	25,000.00	-	25,000.00
Sub Total of Shareholders' Fund	141,193.65	123,152.92	138,911.11	120,733.70
2. Non Current Liabilities				
(a) Long Term Borrowings	2,497.01	3,740.60	2,497.01	3,740.60
(b) Deferred Tax Liabilities (Net)	3,548.66	4,234.40	3,568.39	4,253.08
(c) Other Long Term Liabilities	216.62	157.17	216.62	157.17
(d) Long-Term Provisions	-	-	-	-
Sub Total - Non - Current Liabilities	6,262.29	8,132.17	6,282.02	8,150.85
3. Current Liabilities				
(a) Short Term Borrowings	39,900.32	29,968.80	41,488.89	31,557.40
(b) Trade Payables	16,284.21	21,079.56	16,464.89	21,313.21
(c) Other Current Liabilities	5,876.66	7,755.88	6,534.16	8,303.07
(d) Short-Term Provisions	8,408.93	13,654.35	8,408.93	13,665.42
Sub Total - Current Liabilities	70,470.12	72,458.59	72,896.87	74,839.10
TOTAL - EQUITY AND LAIBILITIES	217,926.06	203,743.68	218,090.00	203,723.65
B. ASSETS				
1. Non-Current Assets				
(a) Fixed Assets	19,835.31	28,199.55	19,902.40	28,292.19
(b) Goodwill on consolidation	-	-	-	-
(c) Non-Current Investments	281.00	281.00	160.00	160.00
(d) Long Term Loans and Advances	480.70	480.47	522.09	493.35
(e) Other Non Current Assets	251.24	214.51	597.42	548.42
Sub- Total - Non Current Assets	20,848.25	29,175.53	21,181.91	29,493.96
2. Current Assets				
(a) Inventories	14,703.75	13,352.59	18,738.42	16,936.28
(b) Trade Receivables	99,065.11	122,164.09	96,872.11	119,932.40
(c) Cash and cash equivalents	11,735.61	3,677.83	11,844.26	3,820.48
(d) Short - term loans and advances	4,800.92	4,209.91	1,778.07	1,579.34
(e) Other Current Assets	66,772.42	31,163.73	66,773.61	31,165.49
Sub- Total - Current Assets	197,077.81	174,568.15	196,006.47	173,433.99
3. Foreign Currency Translation Reserve	-	-	901.62	795.70
TOTAL - ASSETS	217,926.06	203,743.68	218,090.00	203,723.65

